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<b>Issuer:</b>	Regency Silver Corp. (the " <b>Company</b> ")
<b>Offering:</b>	Prospectus offering (the " <b>Offering</b> ") of 12,000,000 common shares (the " <b>Common Shares</b> "). The Common Shares will be free trading.
<b>Offering Size:</b>	\$3,000,000
<b>Offering Price:</b>	\$0.25 per Common Share
<b>Use of Proceeds:</b>	The Company will use the net proceeds of the offering for exploration costs on the Company's Dios Padre Property located in Mexico; associated option payments; to cover G&A costs for 12 months; the costs related to the Offering including selling commissions and other fees; and working capital.
<b>Offering Jurisdictions:</b>	Alberta, British Columbia, and Ontario
<b>Selling Concession:</b>	8.0% cash commission and 8.0% compensation warrants. Each compensation warrant shall entitle the holder thereof to purchase one Common Share at an exercise price of \$0.25 for a period of 24 months following closing of the Offering.
<b>Agent:</b>	Research Capital Corporation (the " <b>Agent</b> ")
<b>Eligibility:</b>	Eligible under the usual statues as well as for RRSPs, RRIFs, RESPs, and TFSA's
<b>Closing:</b>	On or about the week of February 15, 2022, or on such date as the Agent and the Company may agree upon (the " <b>Closing</b> ").

**Contact:** To book your order please contact Savio Chiu at the following  
**number:**

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