

BAROYECA GOLD & SILVER INC.

INSTRUCTIONS TO COMPLETE PRIVATE PLACEMENT SUBSCRIPTION FORM (NFT) (Units)

1. **Complete page 1** of the Subscription Agreement adding:
 - a. **Number of shares** being purchased;
 - b. The calculated **purchase price**;
 - c. The **Registration and Delivery instructions**;
 - d. In the middle of the page, fill in the **date** the Agreement is being signed;
 - e. **Complete the information** and **sign** in the box at the bottom right of the page.
2. **Complete Schedule "A"** (starting on page 14) and identify what exemption is being relied upon to purchase the shares and **date and sign on page 17**.
3. If the exemption identified on Schedule "A" is "**Accredited Investor**", **please complete Schedule "B"** (starting on page 18) to identify the category of accredited investor that is being relied upon. **Date and sign Schedule "B" on page 20**.
4. To the **representative of the Issuer** assisting the purchaser in completing this subscription, if the purchaser is an individual accredited investor not relying on the exemption in (j.1) on Schedule "B", **complete part 5 of Schedule "C"** on page 22 **before the purchaser completes and signs Schedule "C"**.
5. If the purchaser is an **individual accredited investor** that on completing Schedule "B" is not relying on the exemption found in (j.1) in Schedule "B", **please also complete Schedule "C"** (starting on page 21) - Accredited Investor Risk Acknowledgement now required by the Securities Commissions. **Please date and sign Schedule "C" in item 4 on page 22**.
6. **If the purchaser is a corporation**, please **complete Schedule "D"** the Corporate Placee Registration Form starting on page 23 and **sign, date and note the place where signed in the spaces provided on page 24**.

Contact Information:

For questions regarding the Company and this offering contact: **Rick Wilson, CEO**

Cell: (604) 351-3599

E-mail: rickwilson@shaw.ca

Please send completed Subscription Agreements to: **Douglas Eacrett, CFO and legal counsel**

E-mail: doug@eacrettlaw.com

Cell: (604) 782-6768

Please wire transfer or deposit the Purchase funds to the account of Baroyeca Gold & Silver Inc. at The Bank of Nova Scotia. Bank and account particulars are on the following page.

PLEASE NOTE THAT CLOSING OF THIS PRIVATE PLACEMENT IS SCHEDULED FOR THURSDAY, APRIL 8, 2021.

March 22, 2021

HOW TO PAY

*BAROYECA GOLD & SILVER INC

At Scotiabank

This form specifies the information the remitter must provide when sending Payment Transfers (wire payments) that are destined for Canada.

Please find below the payment details required for you to transfer funds to

*BAROYECA GOLD & SILVER INC

Beneficiary Bank Information	
Beneficiary Bank Name:	The Bank of Nova Scotia
SWIFT Code/BIC:	NOSCCATT
Canadian Clearing Code:	CC0002 01420
Beneficiary Bank Address:	ADDRESS 650 W GEORGIA STREET P.O.BOX 11502 CITY VANCOUVER PROVINCE BC POSTAL CODE V6B 4P6 COUNTRY Canada
Beneficiary Customer Information	
Beneficiary Account Number:	014200315311
Beneficiary Account Name:	BAROYECA GOLD & SILVER INC
If deposited in a Euro account please tick	<input type="checkbox"/> Euro Account* * Do not convert
Beneficiary Address:	ADDRESS 409 GRANVILLE ST SUITE 1008 CITY VANCOUVER PROVINCE BC POSTAL CODE V6C1T2 COUNTRY Canada
Ordering Customer (Remitter) Required Information	
The full legal name, address and account number or other reference number, if any, of the Ordering Customer (Remitter) is required. This is as per Canada's Proceeds of Crime (Money Laundering) and Terrorist Financing Act and in accordance with the Financial Action Task Force Special Recommendation VII.	